



Pushing WiFi Beyond Limits



July 2018

Investor Presentation

The Fine Print

Forward looking statements disclaimer

Certain statements in this Investor Presentation may constitute "forward-looking" statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, revenue recognition, performance or achievements of Edgewater Wireless Systems Inc. ("EWSI"), or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this Investor Presentation, such statements use such words as "will", "expect" or "plan" and other similar terminology. These statements reflect EWSI's current expectations regarding future events and operating performance and speak only as of the date of this Investor Presentation. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements, including, but not limited to, the factors discussed below. Although the forward-looking statements contained in this Investor Presentation are based upon what management of EWSI believes are reasonable assumptions, EWSI cannot assure investors that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this Investor Presentation and are expressly qualified in their entirety by this cautionary statement. Subject to applicable securities laws, EWSI will not assume any obligation to update or revise them to reflect new events or circumstances.

In particular, this Investor Presentation contains forward-looking statements pertaining to the following:

- proliferation of wireless devices;
 - demand for bandwidth by users of wireless devices;
 - future demands on existing infrastructure;
 - increased Wi-Fi access point market size;
 - wireless infrastructure investment; the development plans of EWSI;
 - competitive advantages;
 - business prospects and opportunities;
 - dependence on personnel; and
 - expectations regarding market prices and costs
-
- With respect to forward-looking statements contained in this Investor Presentation, EWSI has made assumptions regarding, among other things:
 - the impact of increasing competition;
 - and scope and pace of development of the market for Wi-Fi access points.

EWSI's actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below:

- EWSI's limited history;
- EWSI's negative operating cash flow;
- key-man and liability insurance, uninsurable risks;
- future financing requirements;
- dependence on limited products;
- the company's willingness to recognize revenue on purchase orders;
- patent protection;
- governmental and regulatory requirements;
- currency exposure; competition.

The forward-looking statements contained in this Investor Presentation are expressly qualified by this cautionary statement. Except as required under applicable securities laws, EWSI does not undertake or assume any obligation to publicly update or revise any forward-looking statements.

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Edgewater Wireless

We Make WiFi. Better



Key Customers



Innovator In High-Density WiFi Solutions & Technology

Entrenched in the Cable Industry



20+ Patents In Our Core Technology

Multi-Channel Single Radio (MCSR) WiFi Silicon & Solutions

\$60M+

Invested In Technology Development



www.edgewaterwireless.com

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20 Billion WiFi Chipsets

to ship between 2016-2021

541 Million Hotspots By 2021

Over 5X Increase From 94 Million Hotspots in 2016

526 Million Home-spots By 2021

Over 5X Increase From 86 Million Home-spots in 2016

20.4 Billion Internet of Things

devices by 2020

\$33.6 Billion

Global WiFi market by 2020

Our Market – High Density WiFi

Verticals – Venue, Public, Enterprise and Service Provider

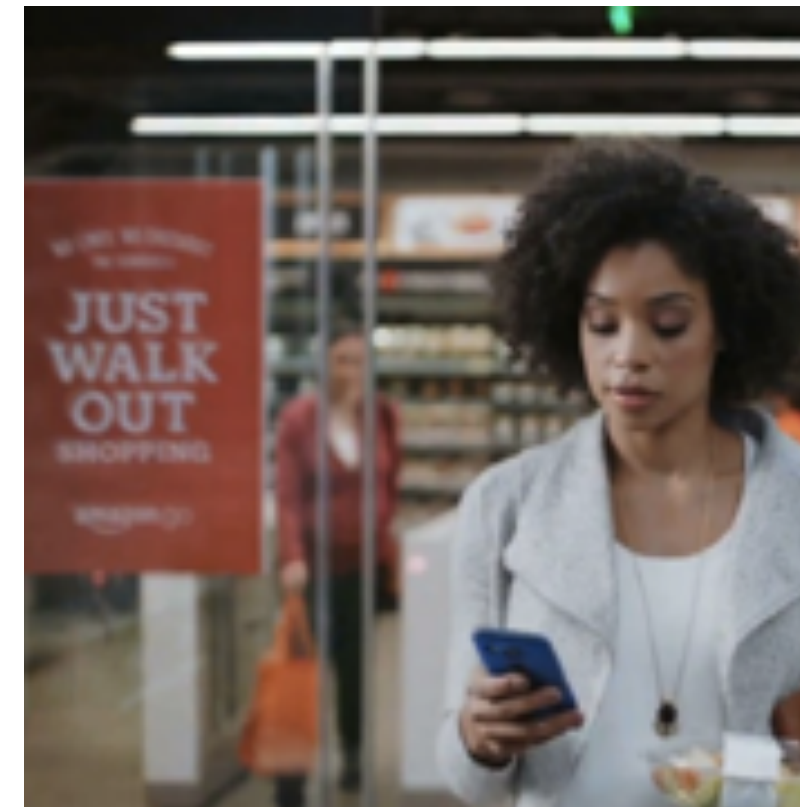


\$500 Billion

Home-Spot and Hotspot Market

Cable industry
Anticipates 40–60
Devices in the Home

Engaged with 8
CableCos



\$5.4 Billion

Enterprise and Retail
WiFi market demand is
growing exponentially

Retailer industry
leveraging WiFi for
customer engagement
and modernization



\$3 Billion

Stadium, Concert and
Public Spaces WiFi
Market opportunity

Venue operators
shifting to eSports and
in-seat entertainment
to enhance revenues

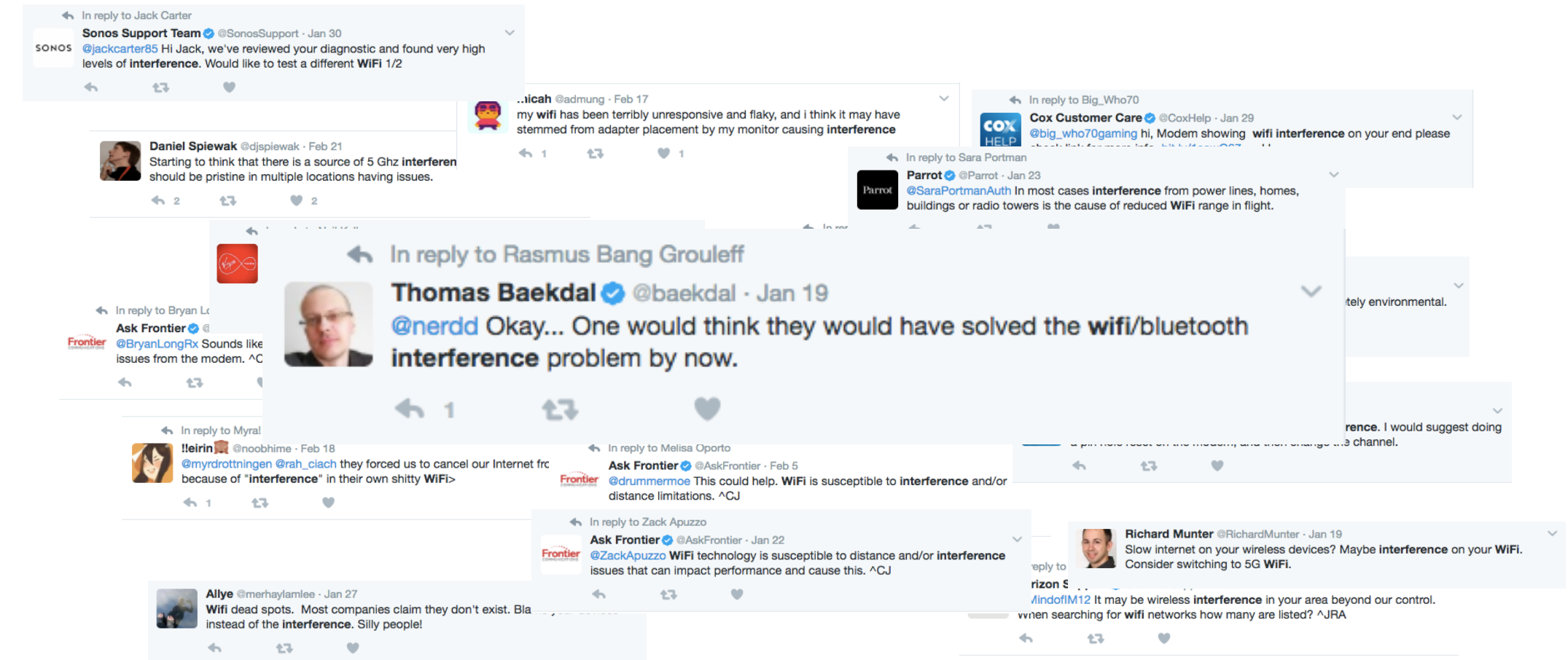
The Problem With Wifi

Why does my WiFi make me mad?

One Radio = Single Channel
Density & Interference Destroy Your Connection



Why does my WiFi look like this?

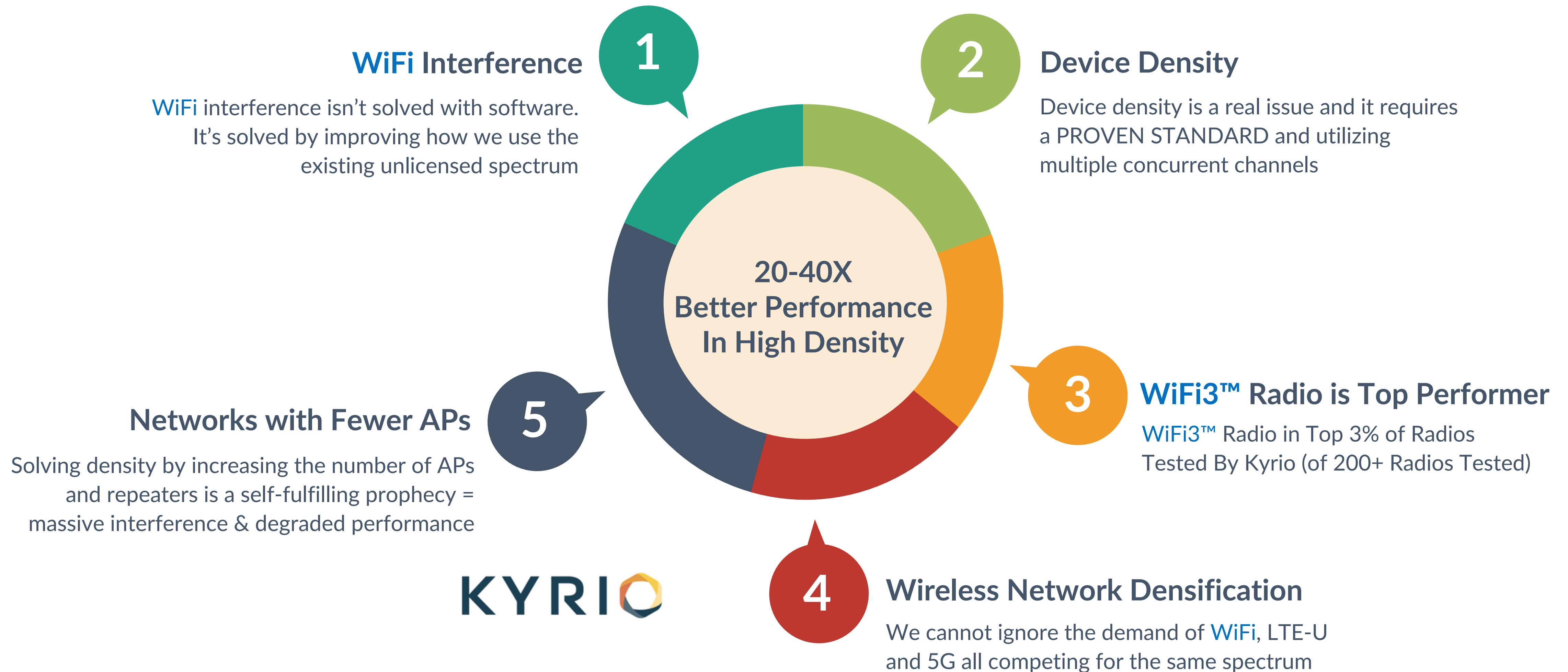


What's happening?



Solving Densification

The Current State of Your Network- Today



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The Solution

Wifi3™ - Pushing WiFi beyond limits

One Radio = Multi-Channel

Wideband WiFi
engineered for density



What makes WiFi3™ better?

Patented approach delivering multiple, concurrent channels of transmit and receive from a single, WiFi standards compliant radio.

Implemented in custom, high-performance silicon, WiFi3™ delivers unparalleled performance in high-density / high interference applications.

Revolutionary architecture
High-performance silicon solutions

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Edgewater Wireless – Triple Play

Three Business Units

 <p>WiFi³</p>	<p>High Performance Silicon – Chipsets & Modules</p> <p>> WiFi3™ silicon solutions and modules for large scale OEM / ODM targeting demanding applications (gateways, AP's, Small Cells etc.)</p>	<p>CHIPSETS & RADIO CARD</p> 
 <p>WiFi³</p>	<p>High Density Multi-Channel WiFi</p> <p>> Complete suite of WiFi solutions powered by WiFi3™ Differentiated technology engineered for high-density</p>	<p>ACCESS POINT SOLUTIONS</p>  
 <p>WiFi³</p>	<p>20+ Patents Available for Partner Licensing</p> <p>> Patents applicable across numerous wireless technologies First IP customer – Apple</p>	<p>IP LICENSING</p> 

Path To Success

1



2



3



4

Customer & Partner Engagement

Select list of customers and partners:

- Mediacom
- EION
- Optima
- 2Plus
- Wireless Republic
- More to come...

Validation

- The CableLabs Unicorn program
- Partnered with The Kroger Co., developing WiFi3 powered product for world's largest IOT + WiFi Deployment

Building for the Future

- Patent portfolio solving biggest challenges facing wireless – density & interference
- Uniquely positioned to solve densification issues

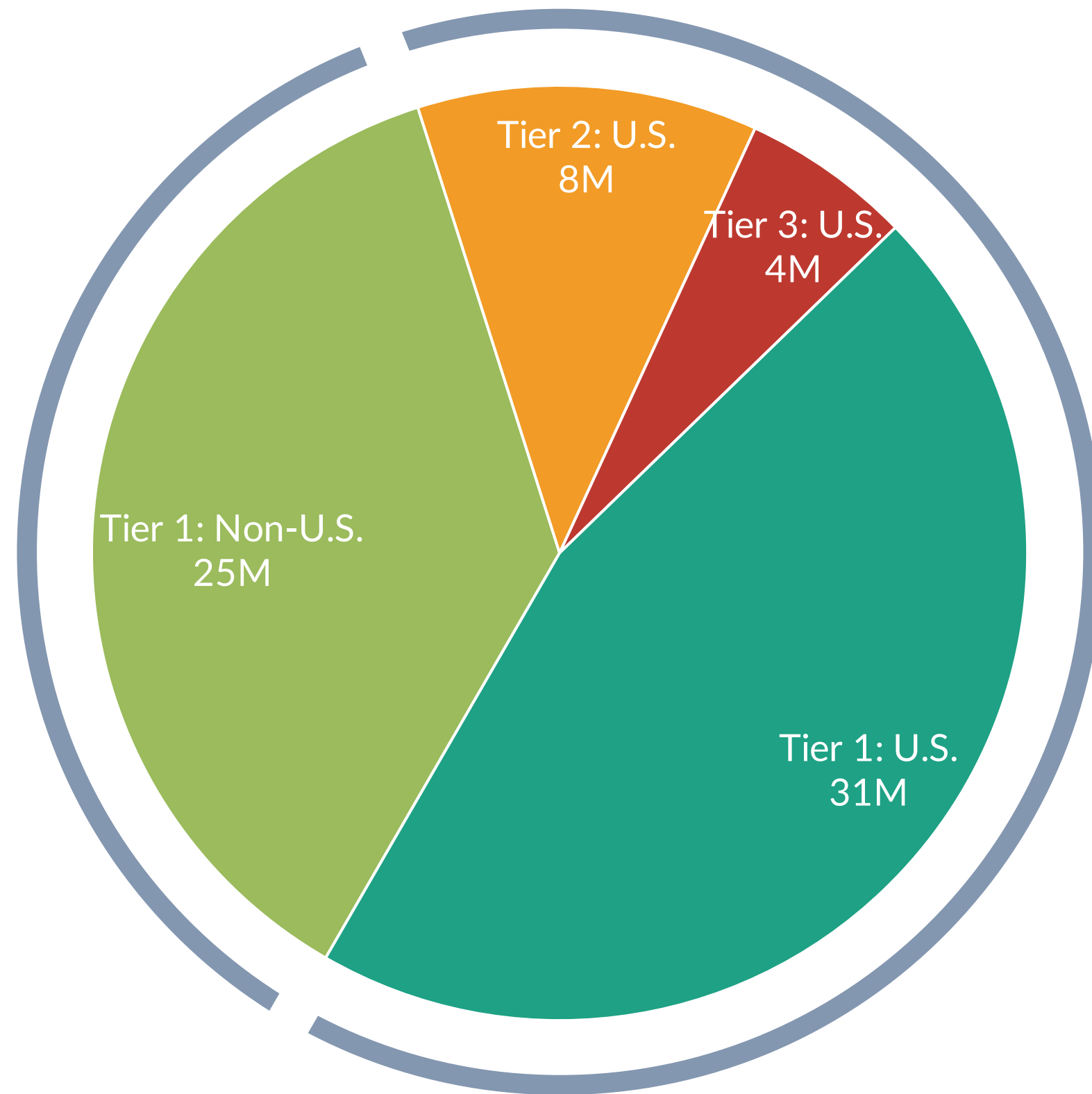
Where to next?

- Addressing high-density Enterprise Applications
- Targeting residential applications in the likes of Comcast, Charter, LGI, BT, Verizon and more



Edgewater WiFi Opportunity

WiFi3™ powered solutions – Global Cable Industry



NON-USA
25M subscribers

120k per month new subscribers per month



C\$120M
WiFi opportunity
(1-year TAM)

UNITED STATES
43M Subscribers

1.2M+ new subscribers per month



C\$733M
WiFi opportunity
(1-year TAM)



LIBERTY GLOBAL



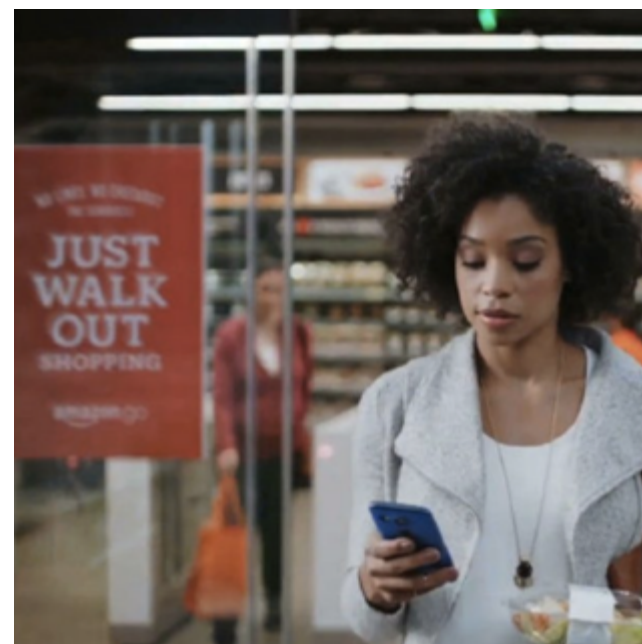
Retail In Depth – High Density WiFi

Integrating WiFi3™ – A Better Retail Experience



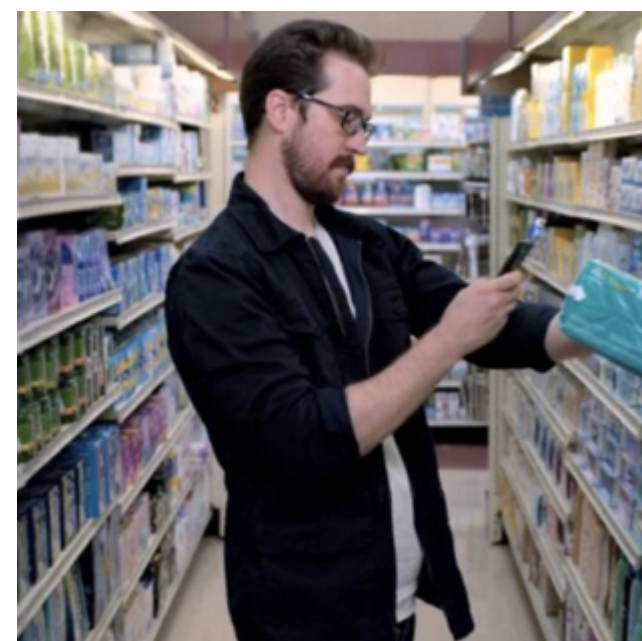
Curated Shopping Experience

Engaged shopping experience based on customer data, apps and in-store location – knowing your customer is easier with WiFi3™



Scan Bag & Go

Giving customers enhanced capability to shop and go with real time basket processing



Mobile Coupons & Ads

In-store customer engagement, real-time customer couponing, customer locationing and more



Edge Connected Shelves

Digital shelves for dynamically changing pricing, highlighting on-sale items and expediting shelf stocking process



Security & Surveillance

Video over WiFi and in-store surveillance and VoIP Communications for in-store associates



IoT Store Operations

IoT enabled Wireless Temperature Monitoring, Location Management etc.

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Client Case Study – High Density WiFi

Access Points – Venue, Enterprise and Home



The Kroger Co.

US\$122.7B revenue with 2,790 locations in the U.S.

WiFi3™ selected to power in-store network as part of multi-services hub strategy

Deployment and production commenced, scaling over 3-year period with a potential \$25M opportunity and \$1.1M under P.O.

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Edgewater Wireless Team

Strong Management, Experienced Board

Management

Andrew Skafel, President & CEO: Broad strategic perspective working with both multinational equipment vendors (Newbridge, ALU & InterWAVE) and a number of successful start-ups (NCI sold to BvN)

Duane Anderson, Founder & Visionary: Technology visionary and forefront of the company's development of wireless technology; founder of military avionics R&D company

Robert Harper, CFO: Experienced executive with strong financial management and capital raising background working with start-up and early stage enterprise development

Matt Massey, VP Marketing: Career of working to drive growth and create broad industry awareness, customer and channel engagement globally for early stage, innovative technology companies. (Watchfire sold to IBM; NCI sold to BvN)

John Prokopenko, VP Engineering: Held senior technical leadership roles at ECSI, IBM, Rational Software, ObjecTime and Bell Northern Research

Eric Smith, VP Product: Proven product innovator and business development professional who artfully blends technical and creative product strategies to drive growth (NCI sold to BvN)

Board of Directors

Brian Imrie, Independent: Retired investment banker with 30+ years of M&A and corporate finance experience with Morgan Stanley, Credit Suisse and National Bank Financial. He received an MBA from Harvard University in 1987 and his BA from the University of Toronto in 1983

Bert Whyte, Independent: Based in the UK, Bert has extensive background in technology, including leading Advanced Computer Communications which was eventually acquired by Ericsson for just under U\$300M

Jane Barratt, Independent: Founder & CEO of GoldBean. Ms. Barratt spent more than 20 years driving growth for Fortune 500 companies, including various financial services institutions. She is also an author on Lynda.com and Investopedia.com

J. Lewis Dillman, Independent: A seasoned management executive with more than 20 years of experience in the public and private resource industry

Steve Andrews, Independent: A seasoned executive with more than 25 years of wireless and WiFi experience working with British Telecom and current board advisor of the Wireless Broadband Alliance

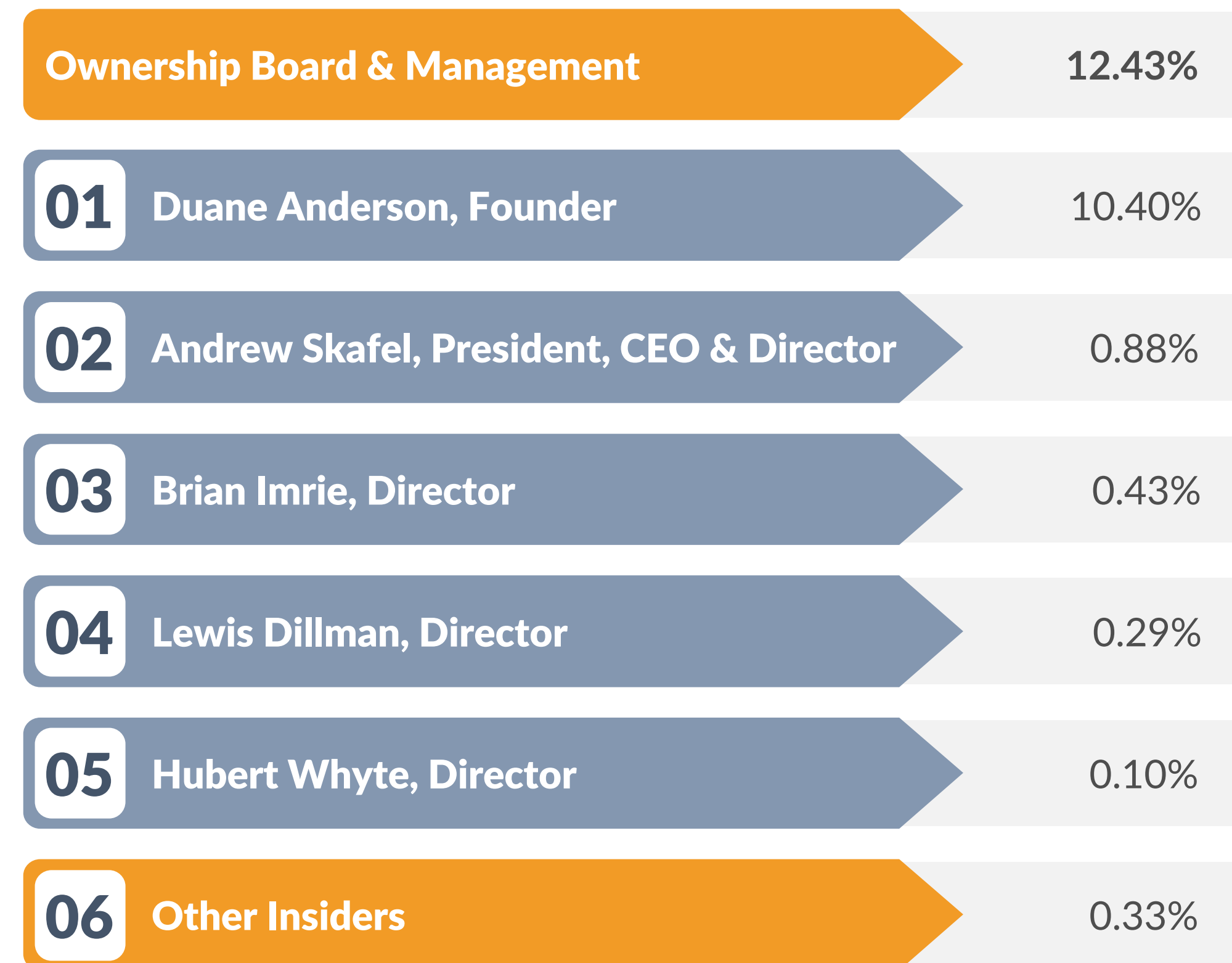
Chris McGillivray, Independent: Accomplished financial and real estate specialist with 20+ years experience. He's lead and structured multiple public and private financings and is a strong Made in Canada advocate.

Andrew Skafel, President & CEO:

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Capitalization Table

We are YFI.V





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